

Agent / Banker / Broker: \_\_\_\_\_

Date: \_\_\_\_\_

Address: \_\_\_\_\_

City / State / Zip: \_\_\_\_\_

## **Alzheimer's Association: Stock Gift Notification Form**

Please accept this as my authorization to transfer the following common stock to the Alzheimer's Association as a charitable gift:

Stock Name: \_\_\_\_\_

Ticker Symbol: \_\_\_\_\_

Number of Shares: \_\_\_\_\_

Gift Designation / Restriction (if any): \_\_\_\_\_

The Alzheimer's Association requests that you deliver these shares to our custodial account at:

**Fidelity**

[www.fidelity.com](http://www.fidelity.com)

**Telephone 800-544-6666**

**DTC # 0226**

**Account # Z40292406**

**Alzheimer's Association Tax ID # 13-3039601**

Thank you for your assistance in completing this gift to the Alzheimer's Association.

**Donor Contact Information** (information will be used to mail out acknowledgment letter upon receipt of gift)

Name: \_\_\_\_\_

Phone: \_\_\_\_\_

Address: \_\_\_\_\_

Email: \_\_\_\_\_

City / State / Zip: \_\_\_\_\_

**PLEASE NOTE:** Please notify the Alzheimer's Association of this donation by phone, fax, or email as noted below.

**Notification of this donation is required to receive tax receipt.**

**CONTACT:** Donor Services - Stock Donation Group  
Email: [Alzstocks@alz.org](mailto:Alzstocks@alz.org)  
Alzheimer's Association  
225 N. Michigan Avenue, 17<sup>th</sup> Floor  
Chicago, IL 60601  
Phone: 312-335-8700 / Fax: 866-699-1236