



Agent/Banker/Broker: _____

Date: _____

Address: _____

City/State/Zip: _____

RE: STOCK GIFT TO THE ALZHEIMER’S ASSOCIATION

Please accept this as my authorization to transfer the following common stock to the Alzheimer’s Association as a charitable gift:

Stock Name: _____

Ticker: _____

Of Shares: _____

(Please specify if this gift is to be designated to a specific program within the Alzheimer’s Association.)

The Alzheimer’s Association requests that you deliver these shares to Alzheimer’s Association’s custodial account at Morgan Stanley Smith Barney, contact: William McCollam, 800-726-3232. Delivery instructions are DTC #015, Account # 106-135237-014. The Tax ID# is 94-2897949.

Thank you for your assistance in completing this gift to the Alzheimer’s Association.

Very truly yours,

Donor: _____

Phone: _____

Address: _____

Account #: _____

City/State/Zip: _____

BROKER PLEASE NOTE: Prior to transfer, please notify the Alzheimer’s Association by either phone/fax numbers/e-mail below regarding this donation. The Alzheimer’s Association will then instruct their broker, Morgan Stanley Smith Barney, to accept delivery of this gift and receipt me immediately.

Contact: Dagmar Schildwach
Alzheimer’s Association
Northern California and Northern Nevada
1060 La Avenida St.
Mountain View, CA 94043
Phone: 650-962-8111
Fax: 650-962-9644
E-mail: Dagmar.Schildwach@alz.org