

**IRA “Charitable Rollover”
Delivery Instructions**

Thank you for your interest in an IRA Charitable Rollover Gift to the Alzheimer’s Association. The American Taxpayer Relief Act of 2012 reinstated the IRA Charitable Rollover Gift for 2013. If you are age 70½ or older, the Act allows you to donate up to \$100,000 from your Individual Retirement Accounts (IRAs) to a public charity. This distribution does not count as taxable income to you but it does count towards your required minimum distributions.

Distributions must be made directly from the IRA Trustee or Plan Administrator to the Alzheimer's Association.

For identification purposes, our full legal name is the “Alzheimer's Disease and Related Disorders Association, Inc.” Our tax ID number is 13-3039601.

Please have your IRA Trustee or Administrator make the check payable to the Alzheimer's Association and send it to the following address:

Alzheimer's Association
Planned Gifts
225 N. Michigan Ave., Floor 17
Chicago, IL 60601-7633

If you have any further questions, please call Jody Bong at 858-205-0872 or you may call (866) 233-5148 (toll free), leave a message and she will return your call.

Thank you very much for your support of the Alzheimer’s Association!